**INTEREST RATES MARKET NOTICE**

**Date: 22 April 2014**

**Subject:** Tap Issue

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC050”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED,** with effect from 22 April 2014 under a **Residential Mortgage Warehousing Programme** dated **1 February 2013**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 6,000,000,000.00

**Total Notes Outstanding** R 2,544,000,000.00

**Tap Amount** R 118,000,000.00

**Total Amount Following Tap Issue** R 384,000,000.00

**Bond Code** TWC050

**Nominal Issued** R 118,000,000.00

**Issue Price** 99.44651%

**Coupon** 5.975%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 26 May 2014

**Books Close** 20 May 2014

**Interest Payment Date(s)** 26 May 2014

**Last Day to Register** By 17:00 on 19 May 2014

**Issue Date** 22 April 2014

**Date Convention** Following

**Interest Commencement Date** 15 April 2014

**First Interest Payment Date** 26 May 2014

**ISIN No.** ZAG000115171

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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